| **Product: Mutual Fund** | | | | | | |
| --- | --- | --- | --- | --- | --- | --- |
| **Process Title:  User Type Setup** | | | | | | **Screen Code:** |
| **Menu Location: Master Setup>User Type Setup** | | | | | |  |
| **Purpose** | | | | | | |
| The purpose of this screen is to manage the user type. | | | | | | |
| **Screen Designs** | | | | | | |
| **Screen #1 | User Type List**    **Screen #2 | Add User Type** | | | | | | |
| **ER Diagram** | | | | | | |
|  | | | | | | |
| **Pre-Condition** | | | | | | |
|  | * The user must be registered as an internal user | | | | | |
| **Post Condition** | | | | | | |
|  | * The user type will be added. | | | | | |
| **Global Validations** | | | | | | |
|  |  | | | | | |
| **Global Variables** | | | | | | |
|  |  | | | | | |
| **UI Layout** | | | | | | |
| **Field ID** | **Attribute Label** | **Input**  **Object Type** | **Open/Enum/Source of Options** | | **Action Description** | **Validation/Description** |
| **Screen #1 | User Type Setup List**  Should populate 10 latest entries from the User Type setup table. | | | | | | |
| 1F1 | Search | TB | Open | | Any entry on the field should filter the displayed list of User Type setups. | **Navigable:** Yes  **Read Only**: No  **Mandatory:** No  **Datatype:** Varchar  **Validation:** N/A  **Population:** N/A |
| https://lh5.googleusercontent.com/lvU2agQmMTfZe3xNMBbRmJLjq9o1_rHPy-kEhMW9Gu7oAWsNHHi6Y0tGIEKYkDBBlsNMWN2QbwRhyLZ9osPpA2t6PC5sItQ7LrYiYFUFbrhZkS6Da01VL4FXvx_zF5NcjoX1MtDr4MIK  If clicking on the “Add” button, the system should redirect the user to screen #2. | | | | | | |
| https://lh3.googleusercontent.com/eYqQt7IusA7GJmNlhSY6az4v7NNR0HpwOy2UhttIVEke9GviqlY24WInnhUlIPxWkVJiFOrcuhHqaQIfQEOs-ggjP2rQMoFaHYY1448cJB2se2q49K-CPN0z-y1NsWprYn11nw_S29zX  If clicking the “view” button, the system should display the user type details. | | | | | | |
|  | | | | | | |
| https://lh5.googleusercontent.com/QGwLcoA1GnVdwuVb2idk24cY3qyue7y_JVmZo-EeCWKCz8sSSnylzRuYXEq6Vr2DKGDPF78olNNLsK-EHBCtRpWNpga1zZlI4-V50XF9GCNxDiRobzdrNoL307UDaCSTXjfeNb9730KvPU2e8prDIA  If clicking on the“Edit” button, the system should redirect to a screen with the respective user details filled in respective input fields. | | | | | | |
| If clicking on the“Configure” button, the system should redirect to screen #2. | | | | | | |
|  | | | | | | |
| **Screen #2 |Add User Type** | | | | | | |
| 21F1 | User Type | TB | Open | | - | **Navigable:** Yes  **Read Only**: No  **Mandatory:** Yes  **Datatype:** Varchar  **Validation:** N/A  **Population:** N/A |
| 2F2 | Is Active? | Toggle | Open | | - | **Navigable:** Yes  **Read Only**: No  **Mandatory:** No  **Datatype:** Varchar  **Validation:** N/A  **Population:** N/A |
|  | | | | | | |
| If clicking on the “Save and Add More” button, the system should add a new user type and remain on the same form. | | | | | | |
| https://lh6.googleusercontent.com/9xjNBObA0oh7NI37Z6otRAug9TSQNwcqMtQ6mGL5Z8a8yYiXHtMzRC6ssrrG1D-9t-w6RGzF0xezWTYrJGNOzVHR4w4KSD8SwObZql12m3DsIcqtlFEUVcFECuPktvdpZHkOA2xZQ86x  If clicking on the “Save” button, the system should add a new user type and redirect the user to screen #1. | | | | | | |
|  | | | | | | |
| **Table: Add User Type** | | | | | | |
| PK | id | | | Auto-Populated | |  |
|  | User Type | | | 2F1 | |  |
|  |  | | |  | |  |
|  |  | | |  | |  |
| **Invisible Attributes and Update** | | | | | | |
| 1 |  | | |  | | |
| 2 |  | | |  | | |
| **API details (To be added by the backend developer)** | | | | | | |
| 1 |  | | | | | |
| 2 |  | | | | | |

| **Effort Required** |  |
| --- | --- |
| Approved: | Signature |
| Name |